

Listing Circular

LISTING'S CIRCULAR NO. L/Q : 26839 OF 2004

Company Name : **KNM GROUP BERHAD**

Stock Name : **KNM**

Date Announced : **09/09/2004**

Subject : **KNM-(i) Subdivision of every one (1) ordinary share of RM1.00 each into two (2) ordinary shares of RM0.50 each("Subdivided Shares") in KNM ["Subdivison"]**
(ii) Bonus Issue of 48,400,000 new ordinary shares of RM0.50 each on the basis of one (1) new ordinary share of RM0.50 each for every two (2) Subdivided Shares held ("Bonus Issue")

Contents : **Please be advised that KNM's:-**
(i) 96,800,000 ordinary shares of RM0.50 each arising from the Subdivision; and
(ii) 48,400,000 new ordinary shares of RM0.50 each issued pursuant to the Bonus Issue

will be granted listing and quotation with effect from 9.00 a.m., Monday, 13 September 2004.