

## **General Announcement**

Reference No **CU-060614-39866**

Submitting Merchant Bank : ASEAMBANKERS MALAYSIA BERHAD  
Company Name : **KNM GROUP BERHAD**  
Stock Name : KNM  
Date Announced : 12/07/2006

Type : **Announcement**  
Subject : **KNM GROUP BERHAD ("KNM " or "the Company")**

**Private Placement Of Up To 15,342,100 New Ordinary Shares Of RM0.50 Each In KNM ("Placement Shares"), Representing Up To 10% Of The Issued And Paid-Up Share Capital Of The Company ("Private Placement")**

Contents :

We refer to the above and announcements made on 25 April 2006 and 5 June 2006.

Aseambankers Malaysia Berhad ("Aseambankers") on behalf of KNM, is pleased to announce that the Company has fixed 12 July 2006 as the price fixing date. The issue price for the Placement Shares has been fixed at RM 6.00 per share, which is a 4.70% discount from the five (5) day weighted average market price of KNM up to 11 July 2006 (being the date before the price-fixing date) of RM 6.29 per KNM share.

This announcement is dated 12 July 2006.