

General Announcement

Reference No **CU-070717-64419**

Submitting Merchant Bank : ASEAMBANKERS MALAYSIA BERHAD
Company Name : **KNM GROUP BERHAD**
Stock Name : KNM
Date Announced : 17/07/2007

Type : **Announcement**

Subject : **KNM GROUP BERHAD ("KNM" OR "THE COMPANY")**

- **Bonus issue of 259,045,950 new ordinary shares of RM0.50 each in KNM to be credited as fully paid-up on the basis of one (1) new ordinary share of RM0.50 each in KNM for every one (1) existing ordinary share of RM0.50 in KNM held ("Bonus Issue"); and**

- **Share split involving the subdivision of each of the ordinary shares of RM0.50 each in KNM into two (2) ordinary shares of RM0.25 each in KNM after the Bonus Issue.**

(collectively referred to as "Proposals")

Contents :

We refer to the announcements dated 24 April 2007, 27 April 2007, 15 May 2007, 28 May 2007, 28 June 2007, 29 June 2007 and 16 July 2007 in relation to the Proposals.

Aseambankers Malaysia Berhad, on behalf of KNM, is pleased to announce that the Proposals have been completed on 17 July 2007.

This announcement is dated 17 July 2007.