

Important Relevant Dates for Renounceable Rights

Reference No CU-080418-68784

Submitting Merchant Bank : ASEAMBANKERS MALAYSIA BERHAD

Company Name : **KNM GROUP BERHAD**

Stock Name : KNM

Date Announced : 14/05/2008

Title / Description : Renounceable rights issue of up to 267,807,215 new ordinary shares of RM0.25 each held in KNM (“Rights Shares”) at an issue price of RM4.00 per Rights Share on the basis of one (1) Rights Share for every four (4) existing ordinary shares of RM0.25 held in KNM

Despatch Date : 03/06/2008

Date for commencement of trading of the rights : 03/06/2008

Date for despatch of abridged prospectus and subscription forms : 03/06/2008

Date for cessation of trading of the rights : 10/06/2008

Date for announcement of final subscription result and basis of allotment of excess Rights Securities : 19/06/2008

Listing date of the Rights Securities : 01/07/2008

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Date **Time**

Sale of provisional allotment of rights : 09/06/2008 at 05:00:00 PM

Transfer of provisional allotment of rights : 12/06/2008 at 04:00:00 PM

Acceptance and payment : 17/06/2008 at 05:00:00 PM

Excess share application and payment : 17/06/2008 at 05:00:00 PM

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Rights Securities will be listed and quoted as the existing securities of the same class:

Yes

Other important dates as the listed issuer may deem appropriate:

Remarks