

**Listing Circular**

**LISTING'S CIRCULAR NO. L/Q : 49881 OF 2008**

Company Name : **KNM GROUP BERHAD**

Stock Name : **KNM**

Date Announced : **16/05/2008**

Subject : **KNM - NOTICE OF RIGHTS ENTITLEMENT**

Contents : **Renounceable rights issue of up to 267,807,215 new ordinary shares of RM0.25 each held in KNM ("Rights Shares") at an issue price of RM4.00 per Rights Share on the basis of one (1) Rights Share for every four (4) existing ordinary shares of RM0.25 held in KNM.**

Kindly be advised of the following :

1) The above Company's securities will be traded and quoted [ "Ex - Rights Issue" ]  
as from : [ 27 May 2008 ]

2) The last date of lodgement : [ 29 May 2008 ]

3) Retention Money : Where securities are not delivered in time for registration by the seller, then the brokers concerned :-

a) Selling Broker to deduct [ **1/5** ] , of the Selling Price against the Selling Client.

b) Buying Broker to deduct [ **10%** ] of the Purchase Price against the Buying Client.

c) Between Broker and Broker, the deduction of [ **1/5** ] of the Transacted Price is applicable.