

General Announcement

Reference No **KG-090205-C1B45**

Company Name : **KNM GROUP BERHAD**
Stock Name : **KNM**
Date Announced : **05/02/2009**

Type : **Announcement**
Subject : **KNM Group Berhad**
Term Loan facility of RM702.66 million from Malayan Banking Berhad ("MBB")

Contents : **Further to the Company's announcement on 15 October 2008, the Company is pleased to inform that its MBB 3-year Euro Term Loan facility for EUR150.0 million has been successfully converted into a 3-year Ringgit Term Loan facility of RM702.66 million towards funding the acquisition of Borsig Beteiligungsverwaltungsgesellschaft mbH, which was completed on 6 June 2008.**

This announcement is dated 5 February 2009.