

General Announcement

Reference No **MI-091120-57180**

Submitting Merchant : MAYBANK INVESTMENT BANK BERHAD
Bank
Company Name : **KNM GROUP BERHAD**
Stock Name : KNM
Date Announced : 20/11/2009

Type : Announcement
Subject : KNM GROUP BERHAD (“KNM” or “COMPANY”)
Proposed issuance of up to United States of America Dollar (“USD”) 350 Million (or its Euro Dollar or Ringgit Malaysia (“RM”) equivalent) bonds, exchangeable into new KNM shares (“Exchangeable Bonds”) (“Proposed Exchangeable Bonds Issue”)

Contents : We refer to our announcements dated 2 June 2008 and 3 December 2008 where it was announced that the Securities Commission (“SC”) had vide its letter dated 30 May 2008 approved the Proposed Exchangeable Bonds Issue by KNM Capital Sdn Bhd (“KNM Cap”), a wholly-owned subsidiary of KNM and approved an extension of time of up to 29 November 2009 to implement the Proposed Exchangeable Bonds Issue by KNM Cap.

On behalf of the Board of Directors of KNM, Maybank Investment Bank Berhad (formerly known as Aseambankers Malaysia Berhad) is pleased to announce that the SC had vide its letter dated 19 November 2009, approved a further extension of time of twelve (12) months until 30 November 2010 for the implementation of the Proposed Exchangeable Bonds Issue by KNM Cap.

This announcement is dated 20 November 2009.

Announcement Details :