

# NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL NUMBER OF ISSUED ORDINARY SHARES IN KNM ("PROPOSED PRIVATE PLACEMENT")

## KNM GROUP BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
<b>Description</b>	KNM GROUP BERHAD ("KNM" OR THE "COMPANY")  PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL NUMBER OF ISSUED ORDINARY SHARES IN KNM ("PROPOSED PRIVATE PLACEMENT")

*Unless otherwise defined, the definitions set out in the announcement dated 20 January 2023 ("**Announcement**") shall apply herein.*

On behalf of the Board, M&A Securities is pleased to announce that the Company has on 25 May 2023 fixed the issue price of the second tranche of the Placement Shares at RM0.0541 per Placement Share to be issued pursuant to the Private Placement ("**Price-Fixing Date**").

The aforementioned issue price of RM0.0541 per Placement Share represents a discount of approximately RM0.0060 or 9.98% from the 5D-VWAMP of KNM Shares from 19 May 2023 to 25 May 2023, being the market day immediately preceding to the Price-Fixing Date of approximately RM0.0601 per KNM Share.

This announcement is dated 25 May 2023.

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### Announcement Info

<b>Company Name</b>	KNM GROUP BERHAD
<b>Stock Name</b>	KNM
<b>Date Announced</b>	25 May 2023
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-25052023-00068