

WINDING UP / RECEIVER & MANAGER / RESTRAINING ORDER / SPECIAL ADMINISTRATOR KNM GROUP BERHAD ("KNM" OR "THE COMPANY") PROPOSED SCHEME OF ARRANGEMENT ("SOA") AND RESTRAINING ORDER ("RO") FROM HIGH COURT OF KUALA LUMPUR ORIGINATING SUMMONS NO. WA-24NCC-1062-12/2022

KNM GROUP BERHAD

Type	Announcement
Subject	WINDING UP / RECEIVER & MANAGER / RESTRAINING ORDER / SPECIAL ADMINISTRATOR
Description	KNM GROUP BERHAD ("KNM" OR "THE COMPANY") PROPOSED SCHEME OF ARRANGEMENT ("SOA") AND RESTRAINING ORDER ("RO") FROM HIGH COURT OF KUALA LUMPUR ORIGINATING SUMMONS NO. WA-24NCC-1062-12/2022

Reference is made to the Company's announcement dated 31 October 2022 in relation to the admission of the Company into Practice Note 17 and the announcements dated 16 December 2022, 14 March 2023, 14 August 2023 and 21 September 2023 in relation to the *Ad Interim* RO extended by the High Court of Kuala Lumpur until the disposal of the RO Extension Application to KNM and its subsidiary, KNM Process Systems Sdn Bhd (collectively referred to as "Applicants") pursuant to Section 366 and Section 368 of the Companies Act 2016.

The Board of Directors of the Company wishes to announce that the Applicants will convene Court-Convened Meetings on 12 October 2023 pursuant to the *Ad Interim* Order and Section 366 of the Companies Act 2016 for the purpose of discussing and voting on the Proposed Scheme of Arrangement. All the necessary notice(s) and/or supporting document(s) will be sent to the relevant Scheme Creditors in compliance with the *Ad Interim* Order and Section 366 of the Companies Act 2016.

Further development in relation to the RO and SOA will be announced in due course.

This announcement is dated 25 September 2023.

Announcement Info

Company Name	KNM GROUP BERHAD
Stock Name	KNM
Date Announced	25 Sep 2023
Category	General Announcement for PLC
Reference Number	GA1-25092023-00053